

## **Income Tax Return Preparation Checklist**

## 2024

## **Sale of Assets Checklist**

	<u>f asset sold:</u>	
1. Shares		
2. Managed Fund		
3. Investment Property		
1. Business		
5. Other Please specify:		
s & Managed Fund:		
If sale sovers mu	Itinla nurchasas places attach a concrete list shouring all	
	Itiple purchases please attach a seperate list showing all number of shares, cost of shares & brokerage (if any).	
purchase dates, r		e 1).
purchase dates, r	number of shares, cost of shares & brokerage (if any)investment is regarded as a seperate purchase (see note	e 1).
purchase dates, r	number of shares, cost of shares & brokerage (if any).	e 1).
purchase dates, r  Vote 2: Each dividend re-	number of shares, cost of shares & brokerage (if any)investment is regarded as a seperate purchase (see note	2 1).
purchase dates, r  Vote 2: Each dividend re-  5. Purchase date  7. Purchase price	number of shares, cost of shares & brokerage (if any).  -investment is regarded as a seperate purchase (see note //  \$	2 1).
purchase dates, r  Vote 2: Each dividend re-  5. Purchase date  7. Purchase price  8. No. of shares/units pur	number of shares, cost of shares & brokerage (if any).  -investment is regarded as a seperate purchase (see note /  \$	2 1).
purchase dates, revolve 2: Each dividend revolve 2: Each dividend revolve 3. Purchase date 3. Purchase price 3. No. of shares/units pur	number of shares, cost of shares & brokerage (if any).  -investment is regarded as a seperate purchase (see note /  \$	e 1).
purchase dates, r  Note 2: Each dividend re-  Divided Processes Price  Purchase price  No. of shares/units pur  Sole date	number of shares, cost of shares & brokerage (if any).  -investment is regarded as a seperate purchase (see note /  \$	2 1).
purchase dates, r  Note 2: Each dividend re-  6. Purchase date  7. Purchase price  8. No. of shares/units pur  9. Sale date	number of shares, cost of shares & brokerage (if any).  -investment is regarded as a seperate purchase (see note /	e 1).
purchase dates, r	number of shares, cost of shares & brokerage (if any).  -investment is regarded as a seperate purchase (see note //  \$	2 1).